

B210A (Form 210A) (12/09)

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc.

Case No. 08-13555 (SCC)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of an undivided interest in the claim referenced in this evidence and notice.

BKM HOLDINGS (CAYMAN) LTD.

**DEUTSCHE BANK AG, LONDON
BRANCH**

Name of Transferee

Name of Transferor

BKM HOLDINGS (CAYMAN) LTD.

c/o Davidson Kempner Capital Management
520 Madison Avenue, 30th Floor
New York, New York 10022

Telephone: 212 446 4018

Facsimile: 212 371 4318

Email: jdonovan@dkpartners.com

Attn: Jennifer Donovan

Name and address where transferee payments
should be sent (if different from above):

Court Claim # (if known): Multiple

Amount of Claim Transferred: See Schedule 1

ISIN/CUSIP: XS0283497005

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

BKM HOLDINGS (CAYMAN) LTD.

By Midtown Acquisitions L.P., its sole shareholder

By Midtown Acquisitions GP LLC, its general partner

By: 

Transferee/Transferee's Agent

Date: February 24, 2017

B210A (Form 210A) (12/09)

Schedule 1

No.	POC #	USD Allowed Claim Amount Transferred	AGGREGATE ALLOWED AMOUNT TRANSFERRED
1.	44629	\$233,797.48	\$7,581,162.00
2.	44629	\$401,343.82	
3.	44629	\$4,173,595.86	
4.	44629	\$2,431,272.54	
5.	44629	\$341,152.30	
6.	44630	\$215,763.87	\$6,997,995.74
7.	44630	\$370,392.51	
8.	44630	\$3,851,731.59	
9.	44630	\$2,243,740.04	
10.	44630	\$316,367.73	
11.	50375	\$42,206.35	\$1,457,916.42
12.	50375	\$80,064.16	
13.	50375	\$832,591.52	
14.	50375	\$438,906.07	
15.	50375	\$64,148.32	
16.	55169	\$79,296.74	\$2,914,687.83
17.	55169	\$140,559.86	
18.	55169	\$25,099.48	
19.	55169	\$100.33	
20.	55169	\$824,611.04	
21.	55169	\$1,436,489.76	
22.	55169	\$286,110.32	
23.	55169	\$110,801.60	
24.	55169	\$11,618.70	
25.	60596	\$84,156.86	\$3,095,155.18
26.	60596	\$149,129.03	
27.	60596	\$26,730.67	
28.	60596	\$277,973.72	
29.	60596	\$875,151.72	
30.	60596	\$1,550,800.76	
31.	60596	\$119,549.09	
32.	60596	\$11,663.33	

*PARTIAL Transfer of LBHI Claims
PROGRAM SECURITY*

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **DEUTSCHE BANK AG, LONDON BRANCH** (“Seller”) hereby unconditionally and irrevocably sells, transfers and assigns to **BKM HOLDINGS (CAYMAN) LTD.** (the “Purchaser”), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amount specified in Schedule 1 hereto, in Seller’s right, title and interest in and to the Proof of Claim Numbers filed by Seller’s predecessors-in-title (the “Proofs of Claim”) as are specified in Schedule 1 hereto (the “Purchased Portion”) against Lehman Brothers Holdings, Inc. (the “Debtor”), as guarantor of the Purchased Securities (as defined below) and debtor in proceedings for reorganization (the “Proceedings”) in the United States Bankruptcy Court for the Southern District of New York (the “Court”), administered under Case No. 08-13555 (SCC), (b) all rights and benefits of Seller relating to the Purchased Portion, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Portion or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Portion, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, “claims” as defined in Section 101(5) of Title 11 of the United States Code (the “Bankruptcy Code”), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Portion, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Portion, and (iv) any and all of Seller’s right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights underlying or constituting a part of the Purchased Portion, but only to the extent related to the Purchased Portion, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the “Transferred Claims”), and (d) the security or securities (any such securities, the “Purchased Securities”) relating to the Purchased Portion and specified in Schedule 1 attached hereto. Except to the extent set forth herein, Purchaser does not assume and shall not be responsible for any obligations or liabilities of Seller related to or in connection with the Transferred Claims, Purchased Securities or the Proceedings.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proofs of Claim were duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court’s order setting the deadline for filing proofs of claim in respect of “Lehman Program Securities”; (b) the Proofs of Claim relate to one or more securities expressly identified on the list designated “Lehman Programs Securities” available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer of Claim; (e) the Proofs of Claim includes the Purchased Portion specified in Schedule 1 attached hereto; (f) neither Seller nor any of its affiliates have engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors holding claims of the same class and type; (g) on or around the dates set forth in Schedule 2, Seller or any of its predecessors-in-title received the distributions in the amounts set forth in Schedule 2 relating to the Transferred Claims; (h) on or about the dates set forth in Schedule 3, Seller or any of its predecessors-in-title received the distributions in the amounts set forth in Schedule 3 made by Lehman Brothers Treasury Co. B.V. (“LBT”) relating to the Purchased Securities; and (i) other than the distributions set out in Schedules 2 and 3 hereto, neither Seller nor any of its predecessors-in-title has received any distributions in respect of the Transferred Claims and/or Purchased Securities.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of

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Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller on or after the trade date of November 2, 2016, in respect of the Transferred Claims and Purchased Securities to Purchaser (including, for the avoidance of doubt, any distributions received by Seller on or after the trade date of November 2, 2016, including, without limitation, the distributions made by LBT on or around November 29, 2016). Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer of Claim supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Securities.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer of Claim, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proofs of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

[Signatures appear on following page]

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is
executed this 24th day of February, 2017.

BKM HOLDINGS (CAYMAN) LTD.

By: Midtown Acquisitions L.P., its sole shareholder

By: Midtown Acquisitions GP LLC, its general partner

By: 

Name: ANTHONY YOSELOFF

Title: MANAGER

c/o Walkers Corporate Limited

Cayman Corporate Centre

27 Hospital Road

George Town, Grand Cayman KY1-9008

Cayman Islands

With a copy to:

c/o Davidson Kempner Capital Management

520 Madison Avenue, 30th Floor

New York, New York 10022

Tel: 212-446-4018

Fax: 212-371-4318

Email: jdonovan@dkpartners.com

Attn: Jennifer Donovan

DEUTSCHE BANK AG, LONDON BRANCH

By: _____

Name: _____

Title: _____

By: _____

Name: _____

Title: _____

c/o Deutsche Bank Securities Inc.

60 Wall Street

New York, NY 10023

Attn: Rich Vichaidith

Email: Richard.vichaidith@db.com

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is
executed this 24th day of February, 2017.

BKM HOLDINGS (CAYMAN) LTD.

By: Midtown Acquisitions L.P., its sole shareholder
By: Midtown Acquisitions GP LLC, its general partner

By: _____
Name: _____
Title: _____

c/o Walkers Corporate Limited
Cayman Corporate Centre
27 Hospital Road
George Town, Grand Cayman KY1-9008
Cayman Islands

With a copy to:
c/o Davidson Kempner Capital Management
520 Madison Avenue, 30th Floor
New York, New York 10022
Tel: 212-446-4018
Fax: 212-371-4318
Email: jdonovan@dkpartners.com
Attn: Jennifer Donovan

DEUTSCHE BANK AG, LONDON BRANCH

By: _____
Name: _____
Title: _____

By: _____
Name: _____
Title: _____

c/o Deutsche Bank Securities Inc.
60 Wall Street
New York, NY 10023
Attn: Rich Vichaidith
Email: Richard.vichaidith@db.com

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Schedule 1

Transferred Claims

Purchased Portion

As set forth below

Proofs of Claim	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount of the Purchased Security	Purchased Portion of Allowed Claim Amount
50375	XS0283497005	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 28,949.72	USD 42,206.35
50375				EUR 54,916.74	USD 80,064.16
55169				EUR 54,390.36	USD 79,296.74
55169				EUR 96,411.30	USD 140,559.86
55169				EUR 17,215.96	USD 25,099.48
55169				EUR 68.82	USD 100.33
60596				EUR 57,723.97	USD 84,156.86
60596				EUR 102,288.98	USD 149,129.03
60596				EUR 18,334.81	USD 26,730.67
44629				EUR 160,363.85	USD 233,797.48
44629				EUR 275,285.42	USD 401,343.82
44630				EUR 147,994.43	USD 215,763.87
44630				EUR 254,055.64	USD 370,392.51
50375				EUR 571,116.17	USD 832,591.52
50375				EUR 301,067.63	USD 438,906.07
55169				EUR 565,641.96	USD 824,611.04
55169				EUR 985,360.18	USD 1,436,489.76
55169				EUR 196,257.38	USD 286,110.32
60596				EUR 190,676.08	USD 277,973.72
60596				EUR 600,310.34	USD 875,151.72
60596				EUR 1,063,771.81	USD 1,550,800.76
44629				EUR 2,862,878.16	USD 4,173,595.86
44629				EUR 1,667,731.44	USD 2,431,272.54
44630				EUR 2,642,095.34	USD 3,851,731.56
44630				EUR 1,539,093.51	USD 2,243,740.04
50375				EUR 44,002.03	USD 64,148.32
55169				EUR 76,003.47	USD 110,801.60
55169				EUR 7,969.75	USD 11,618.70
60596				EUR 82,003.75	USD 119,549.09

Proofs of Claim	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount of the Purchased Security	Purchased Portion of Allowed Claim Amount
60596				EUR 8,000.37	USD 11,663.33
44629				EUR 234,010.70	USD 341,152.30
44630				EUR 217,009.93	USD 316,367.73

		First Distribution	Second Distribution	Third Distribution	Fourth Distribution	Fifth Distribution	Sixth Distribution	Seventh Distribution	Eighth Distribution	Ninth Distribution	Tenth Distribution	Eleventh Distribution
<u>Claim #</u>	<u>USD Allowed Claim Amount</u>	<u>4/17/2012</u>	<u>10/1/2012</u>	<u>4/4/2013</u>	<u>10/3/2013</u>	<u>4/3/2014</u>	<u>10/2/2014</u>	<u>4/2/2015</u>	<u>10/1/2015</u>	<u>3/31/2016</u>	<u>6/16/2016</u>	<u>10/6/2016</u>
44629	USD 4,173,595.86	USD 150,634.63	USD 101,651.22	USD 128,392.96	USD 152,224.27	USD 165,351.02	USD 124,095.82	USD 84,687.98	USD 64,593.12	USD 17,924.72	USD 26,692.23	USD 46,927.58
44629	USD 2,431,272.54	USD 87,750.19	USD 59,215.56	USD 74,793.60	USD 88,676.22	USD 96,323.03	USD 72,290.36	USD 49,333.85	USD 37,627.86	USD 10,441.80	USD 15,549.20	USD 27,337.03
44629	USD 233,797.48	USD 8,438.29	USD 5,694.32	USD 7,192.35	USD 8,527.34	USD 9,262.67	USD 6,951.63	USD 4,744.07	USD 3,618.39	USD 1,004.11	USD 1,495.25	USD 2,628.80
44629	USD 401,343.82	USD 14,485.42	USD 9,775.05	USD 12,346.60	USD 14,638.28	USD 15,900.58	USD 11,933.38	USD 8,143.82	USD 6,211.44	USD 1,723.69	USD 2,566.79	USD 4,512.67
44629	USD 341,152.30	USD 12,312.97	USD 8,309.03	USD 10,494.92	USD 12,442.91	USD 13,515.89	USD 10,143.67	USD 6,922.45	USD 5,279.88	USD 1,465.18	USD 2,181.84	USD 3,835.88
44630	USD 2,243,740.04	USD 80,981.72	USD 54,648.06	USD 69,024.51	USD 81,836.31	USD 88,893.30	USD 66,714.36	USD 45,528.56	USD 34,725.49	USD 9,636.39	USD 14,349.84	USD 25,228.43
44630	USD 3,851,731.56	USD 139,017.81	USD 93,811.97	USD 118,491.40	USD 140,484.86	USD 152,599.29	USD 114,525.65	USD 78,156.91	USD 59,611.75	USD 16,542.38	USD 24,633.75	USD 43,308.56
44630	USD 215,763.87	USD 7,787.41	USD 5,255.10	USD 6,637.58	USD 7,869.59	USD 8,548.21	USD 6,415.43	USD 4,378.14	USD 3,339.29	USD 926.66	USD 1,379.92	USD 2,426.03
44630	USD 370,392.51	USD 13,368.31	USD 9,021.20	USD 11,394.44	USD 13,509.39	USD 14,674.34	USD 11,013.08	USD 7,515.77	USD 5,732.42	USD 1,590.76	USD 2,368.85	USD 4,164.66
44630	USD 316,367.73	USD 11,418.44	USD 7,705.39	USD 9,732.47	USD 11,538.93	USD 12,533.97	USD 9,406.74	USD 6,419.53	USD 4,896.30	USD 1,358.73	USD 2,023.33	USD 3,557.21
50375	USD 832,591.52	USD 30,050.13	USD 20,278.42	USD 25,613.14	USD 30,367.25	USD 32,985.91	USD 24,755.90	USD 16,894.42	USD 12,885.69	USD 3,575.81	USD 5,324.84	USD 9,361.59
50375	USD 438,906.07	USD 15,841.13	USD 10,689.90	USD 13,502.13	USD 16,008.30	USD 17,388.74	USD 13,050.24	USD 8,906.01	USD 6,792.78	USD 1,885.01	USD 2,807.02	USD 4,935.02
50375	USD 42,206.35	USD 1,523.32	USD 1,027.97	USD 1,298.40	USD 1,539.40	USD 1,672.15	USD 1,254.94	USD 856.42	USD 653.21	USD 181.27	USD 269.93	USD 474.56
50375	USD 80,064.16	USD 2,889.70	USD 1,950.03	USD 2,463.03	USD 2,920.19	USD 3,172.01	USD 2,380.59	USD 1,624.61	USD 1,239.12	USD 343.86	USD 512.05	USD 900.23
50375	USD 64,148.32	USD 2,315.26	USD 1,562.38	USD 1,973.40	USD 2,339.69	USD 2,541.45	USD 1,907.36	USD 1,301.66	USD 992.80	USD 275.50	USD 410.26	USD 721.27
55169	USD 1,436,489.76	USD 51,846.20	USD 34,986.84	USD 44,190.95	USD 52,393.34	USD 56,911.37	USD 42,711.94	USD 29,148.35	USD 22,231.99	USD 6,169.42	USD 9,187.07	USD 16,151.77
55169	USD 824,611.04	USD 29,762.10	USD 20,084.05	USD 25,367.63	USD 30,076.18	USD 32,669.74	USD 24,518.61	USD 16,732.49	USD 12,762.18	USD 3,541.53	USD 5,273.80	USD 9,271.86
55169	USD 286,110.32	USD 10,326.38	USD 6,968.44	USD 8,801.65	USD 10,435.35	USD 11,335.22	USD 8,507.08	USD 5,805.57	USD 4,428.02	USD 1,228.78	USD 1,829.82	USD 3,217.00
55169	USD 100.33	USD 3.62	USD 2.44	USD 3.09	USD 3.66	USD 3.97	USD 2.98	USD 2.04	USD 1.55	USD 0.43	USD 0.64	USD 1.12
55169	USD 25,099.48	USD 905.90	USD 611.32	USD 772.14	USD 915.46	USD 994.40	USD 746.30	USD 509.30	USD 388.45	USD 107.80	USD 160.52	USD 282.21
55169	USD 140,559.86	USD 5,073.13	USD 3,423.45	USD 4,324.06	USD 5,126.66	USD 5,568.75	USD 4,179.34	USD 2,852.15	USD 2,175.39	USD 603.68	USD 898.95	USD 1,580.44
55169	USD 79,296.74	USD 2,862.00	USD 1,931.33	USD 2,439.42	USD 2,892.20	USD 3,141.61	USD 2,357.77	USD 1,609.04	USD 1,227.24	USD 340.56	USD 507.14	USD 891.60
55169	USD 110,801.60	USD 3,999.08	USD 2,698.66	USD 3,408.61	USD 4,041.29	USD 4,389.78	USD 3,294.52	USD 2,248.32	USD 1,714.83	USD 475.87	USD 708.63	USD 1,245.84
55169	USD 11,618.70	USD 419.35	USD 282.98	USD 357.43	USD 423.77	USD 460.31	USD 345.47	USD 235.76	USD 179.82	USD 49.90	USD 74.31	USD 130.63
60596	USD 1,550,800.76	USD 55,971.95	USD 37,770.98	USD 47,707.52	USD 56,562.62	USD 61,440.18	USD 46,110.81	USD 31,467.87	USD 24,001.14	USD 6,660.36	USD 9,918.15	USD 17,437.07
60596	USD 875,151.72	USD 31,586.23	USD 21,315.01	USD 26,922.42	USD 31,919.56	USD 34,672.08	USD 26,021.37	USD 17,758.03	USD 13,544.38	USD 3,758.59	USD 5,597.03	USD 9,840.13
60596	USD 277,973.72	USD 10,032.71	USD 6,770.27	USD 8,551.35	USD 10,138.58	USD 11,012.86	USD 8,265.15	USD 5,640.47	USD 4,302.09	USD 1,193.84	USD 1,777.78	USD 3,125.51
60596	USD 26,730.67	USD 964.77	USD 651.05	USD 822.32	USD 974.95	USD 1,059.03	USD 794.80	USD 542.40	USD 413.70	USD 114.80	USD 170.96	USD 300.55
60596	USD 84,156.86	USD 3,037.41	USD 2,049.71	USD 2,588.93	USD 3,069.47	USD 3,334.16	USD 2,502.28	USD 1,707.66	USD 1,302.46	USD 361.44	USD 538.23	USD 946.25
60596	USD 149,129.03	USD 5,382.41	USD 3,632.16	USD 4,587.68	USD 5,439.21	USD 5,908.25	USD 4,434.14	USD 3,026.03	USD 2,308.01	USD 640.48	USD 953.75	USD 1,676.79
60596	USD 11,663.33	USD 420.96	USD 284.07	USD 358.80	USD 425.40	USD 462.08	USD 346.79	USD 236.66	USD 180.51	USD 50.09	USD 74.59	USD 131.14
60596	USD 119,549.09	USD 4,314.80	USD 2,911.71	USD 3,677.71	USD 4,360.33	USD 4,736.34	USD 3,554.62	USD 2,425.81	USD 1,850.21	USD 513.44	USD 764.58	USD 1,344.20

ISIN:

XS0283497005

Schedule 3

	First Distribution	Second Distribution	Third Distribution	Fourth Distribution	Fifth Distribution	Sixth Distribution	Seventh Distribution	Eighth Distribution	Ninth Distribution
Notional Amount	<u>5/8/2013</u>	<u>10/24/2013</u>	<u>4/28/2014</u>	<u>10/28/2014</u>	<u>4/27/2015</u>	<u>10/29/2015</u>	<u>4/28/2016</u>	<u>7/14/2016</u>	<u>11/29/2016</u>
EUR 15,123,000.00	EUR 1,909,896.58	EUR 748,220.49	EUR 804,188.42	EUR 664,873.04	EUR 532,661.37	EUR 387,562.07	EUR 108,481.62	EUR 162,452.75	EUR 298,878.10